

Tiffany S. Kent, Managing Partner  
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**This brochure supplement provides information about Tiffany S. Kent that supplements the Wealth Engagement LLC brochure. You should have received a copy of that brochure. Please contact Tiffany S. Kent if you did not receive Wealth Engagement LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Tiffany S. Kent is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 Educational Background and Business Experience**

Tiffany S. Kent is Managing Partner of WE LLC. Prior to forming Wealth Engagement LLC in 2020, Ms. Kent held positions of Vice President for AllianceBernstein (2018 – 2020), Vice President – Generalist for Friedberg Investment Management (2013 – 2016), an Analyst – Power and Energy for Fortress Investment Group (2012 – 2013), Director / Portfolio Manager – Basic Materials at Plural Investments, LLC (2009 – 2011), Partner / Senior Analyst – Basic Materials at JL Advisors, LLC (2003 – 2008), Associate at Banc of America Merrill Lynch (2002 – 2003), Associate at Goldman Sachs (2001 – 2002), and Analyst at Credit Suisse Group (1997 – 1999).

Ms. Kent earned a Bachelor of Arts degree in Economics from the University of California, Berkeley, a Master in Business Administration degree from Harvard Business School, a Certificate of Completion from the Financial Planning Program at Emory University and became a CERTIFIED FINANCIAL PLANNER™ in 2020.

The CERTIFIED FINANCIAL PLANNER™ (CFP®) designation is issued by the Certified Financial Planner Board of Standards, Inc. Candidates are required to complete a CFP-board registered program. They must also pass the CFP Certification Examination. The exam includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances. Certified individuals are required to complete 30 hours of continuing education every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct. As a prerequisite to sitting for the CFP Certification Examination, candidates must hold a bachelor's degree (or higher) from an accredited college or university and have at least 3 years of full time personal financial planning experience.

## **Item 3 Disciplinary Information**

There are no legal or disciplinary events or proceedings to report concerning Ms. Kent.

## **Item 4 Other Business Activities**

Ms. Kent is not actively engaged in any investment-related or non-investment-related business or occupation outside of WE LLC.

## **Item 5 Additional Compensation**

Ms. Kent does not receive compensation or other economic benefits from anyone who is not a client for providing advisory services.

## **Item 6 Supervision**

Tiffany S. Kent is the Managing Partner of WE LLC and is the only individual who provides clients' investment advice. Ms. Kent is supervised by Tiffany S. Kent and can be reached at (917) 826-5955.

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WE LLC provides investment advisory and supervisory services per the Firm's policies and procedures manual. The primary purpose of the Registrant's Rule 206(4)-7 policies and procedures is to comply with the supervision requirements of Section 203(e)(6) of the Investment Adviser's Act ("Act"). The Firm's Chief Compliance Officer, Richard C. Lurie, is primarily responsible for implementing the Firm's policies and procedures. Should a client have any questions regarding the Firm's compliance practices, please contact Richard C. Lurie at (203) 249-0532.

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